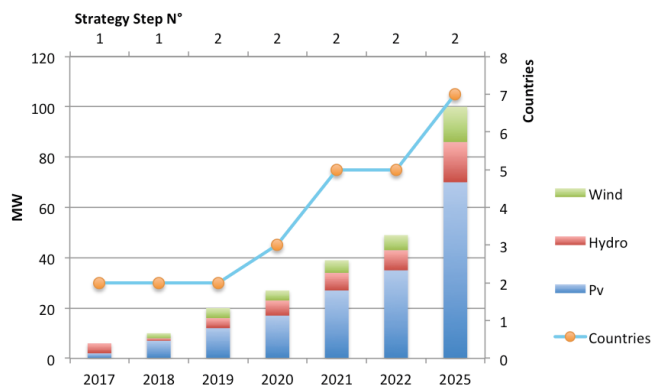


Executive Summary

- Investment in a global energy company with **lean company structure** and **All-in-One Energyconcept** - Participation as a Shareholder possible
- Participation in single energy projects on SPV level (project companies)
- Total companies control of all project processes by applying a **verticalized company model** - **highest earnings possible** with low risk parameters
- **Target:** Projects in the field of renewable energies, especially **PV, Wind** and **hydroelectrics** with **medium-sized and large capacities**, possible Upsizing
- Portfolio diversification using different technologies on multiple markets
- **Business:** Energy investment on whole plant lifecycle : **Financing, Engineering, Construction, Operation and Asset management**
- **Chance:** Unique possibility to participate in industry wide changes on global energy markets
- **Advantages:** Stable business model, high returns + low cost financing, low risk parameters, professional energy company with longyear experience on global markets

Typical plant portfolio diversified by technology



Security concept

- Professional risk management and 4-step risk validation
- Projekt and company rating
- Company certification and professional consulting
- Transparency by direct project insight and plant inspection
- Plant monitoring

Indicators

IRR after taxes (Projekt portfolio):

IRR with financial leverage:

Paybacktime:

Investment risk:

>10% (2017-2025)

60-200%

5-7 years

Comparable to government bonds (Rating: Investment-grade)